



CMS Trends and Challenges in LTSS

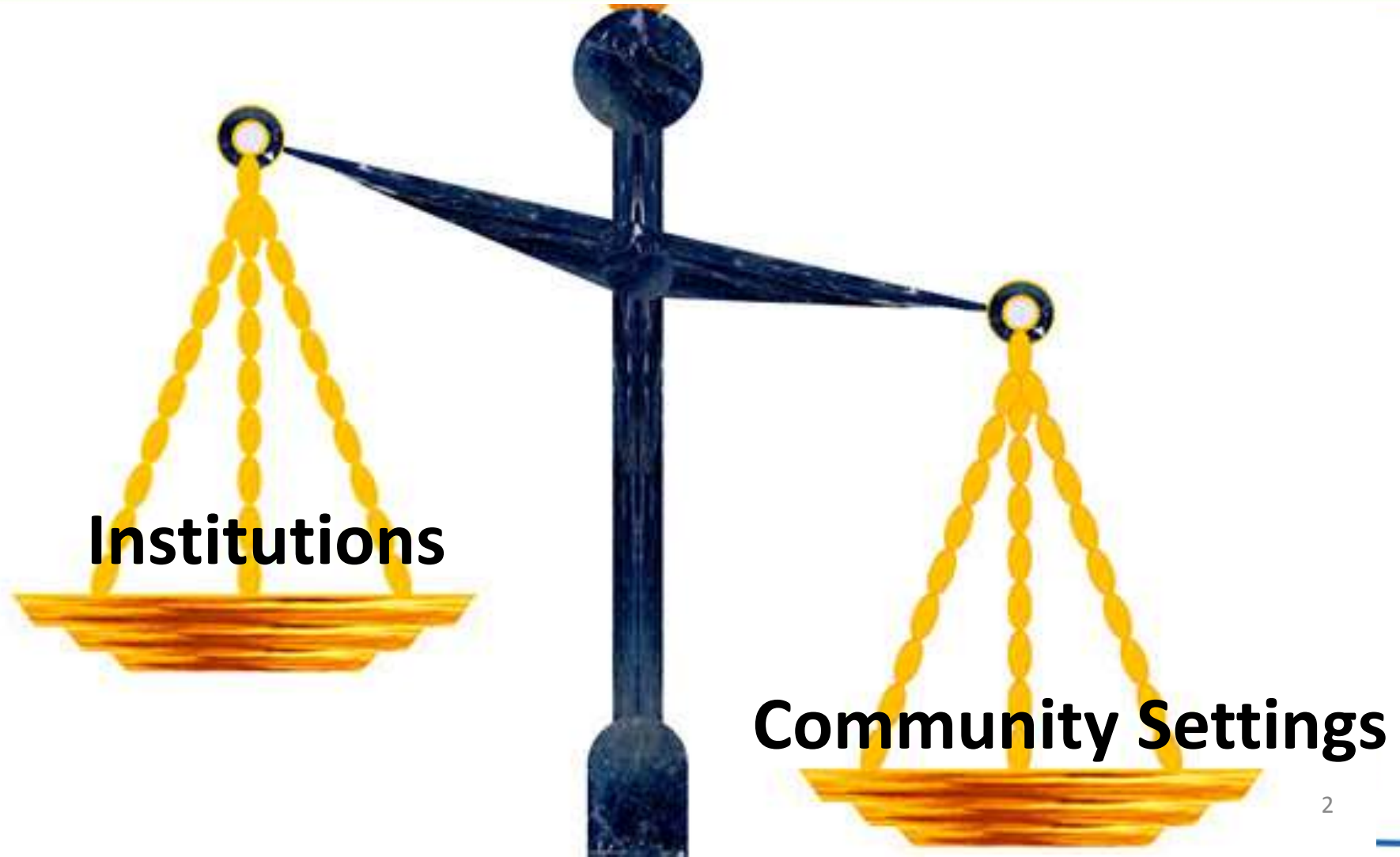
Barbara Edwards
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Centers for Medicare & Medicaid Services



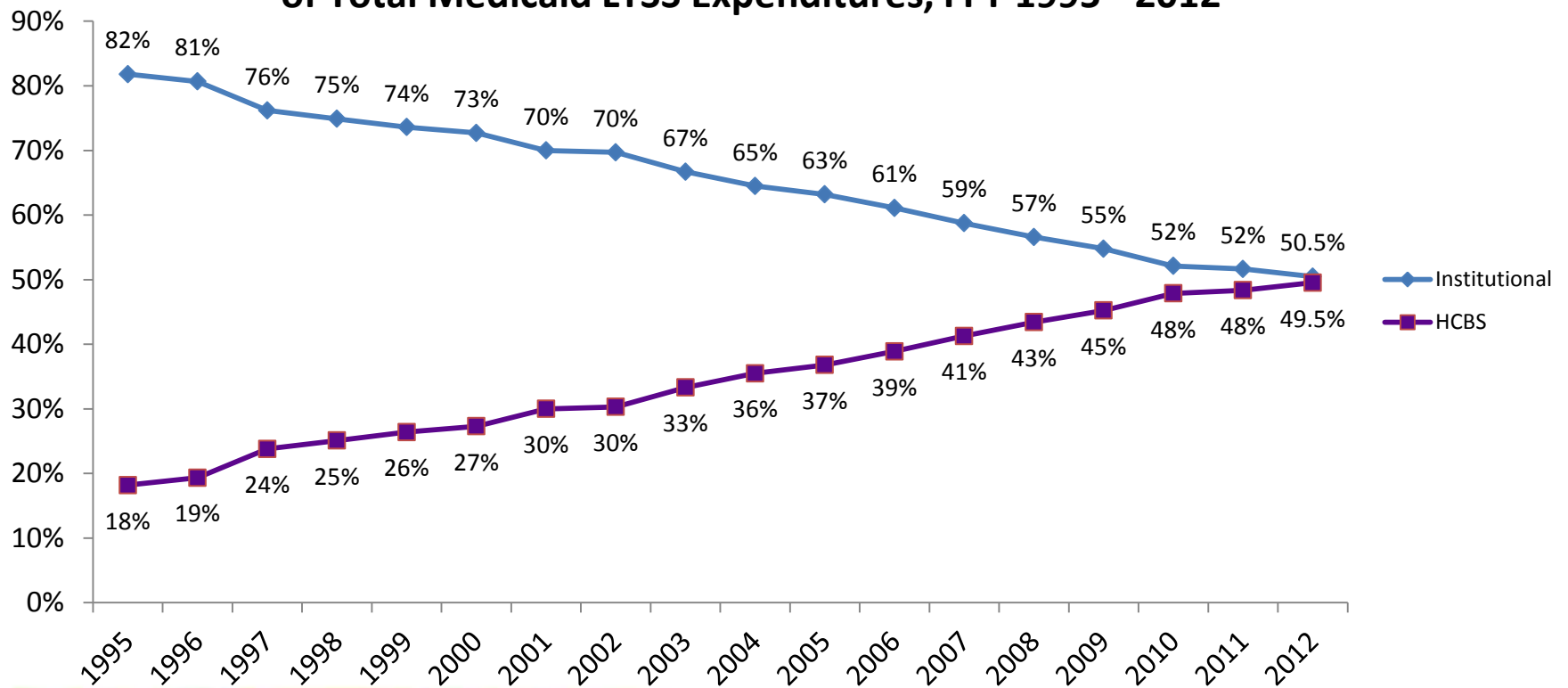
September 16, 2014

We've Tipped the Scales!

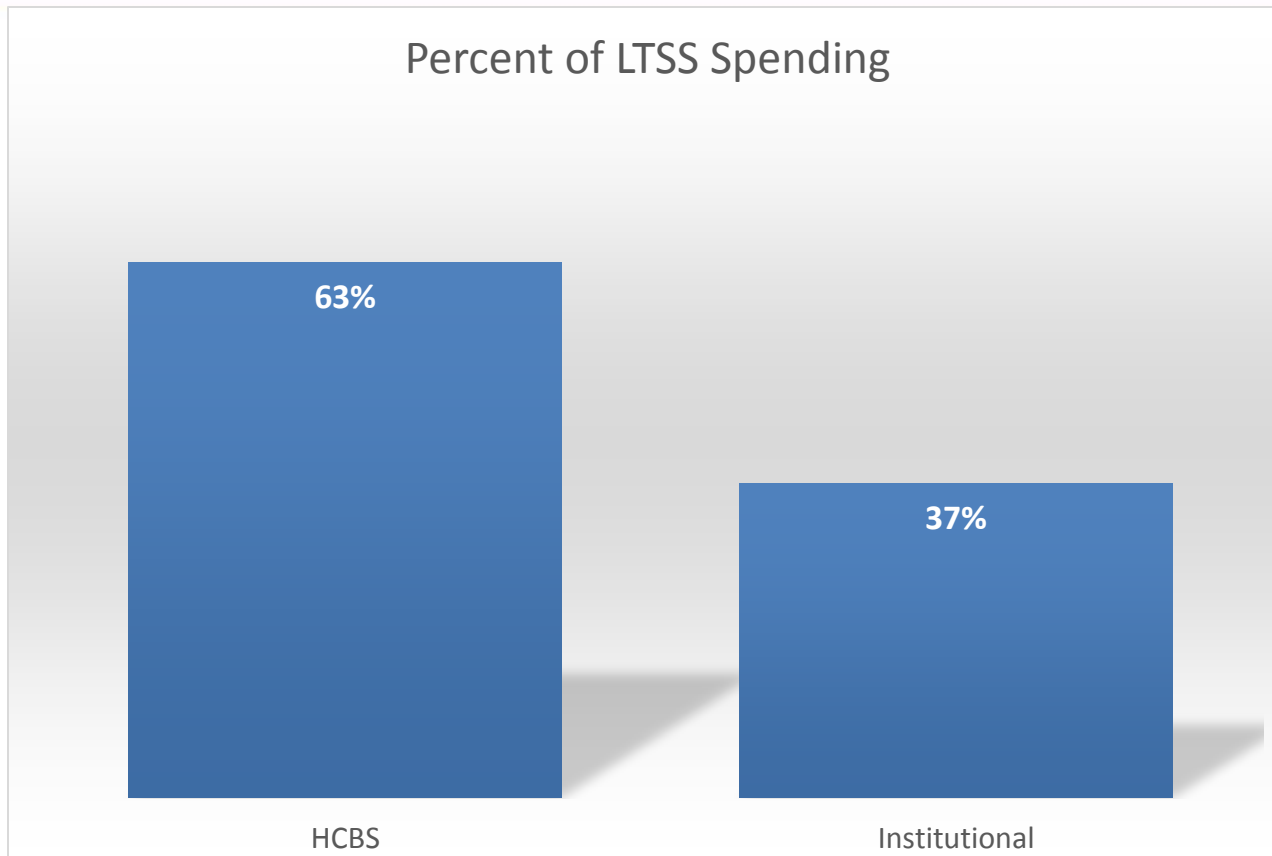


Home and Community-Based Services (HCBS) is 49.5% of LTSS

Medicaid Institutional and HCBS Expenditures as a Percentage of Total Medicaid LTSS Expenditures, FFY 1995 - 2012

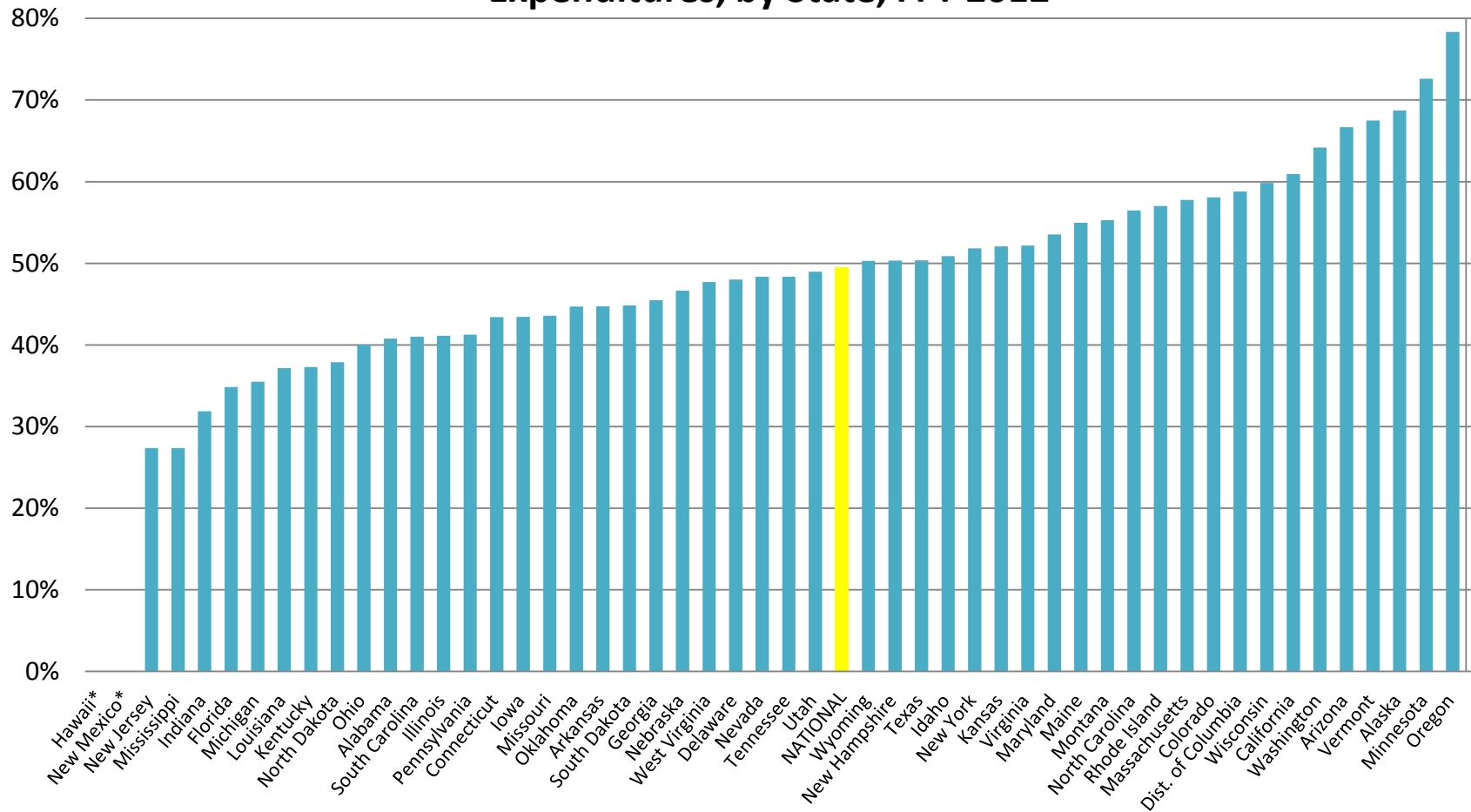


Projected Distribution of LTSS Dollars in 2020 if Trends Hold



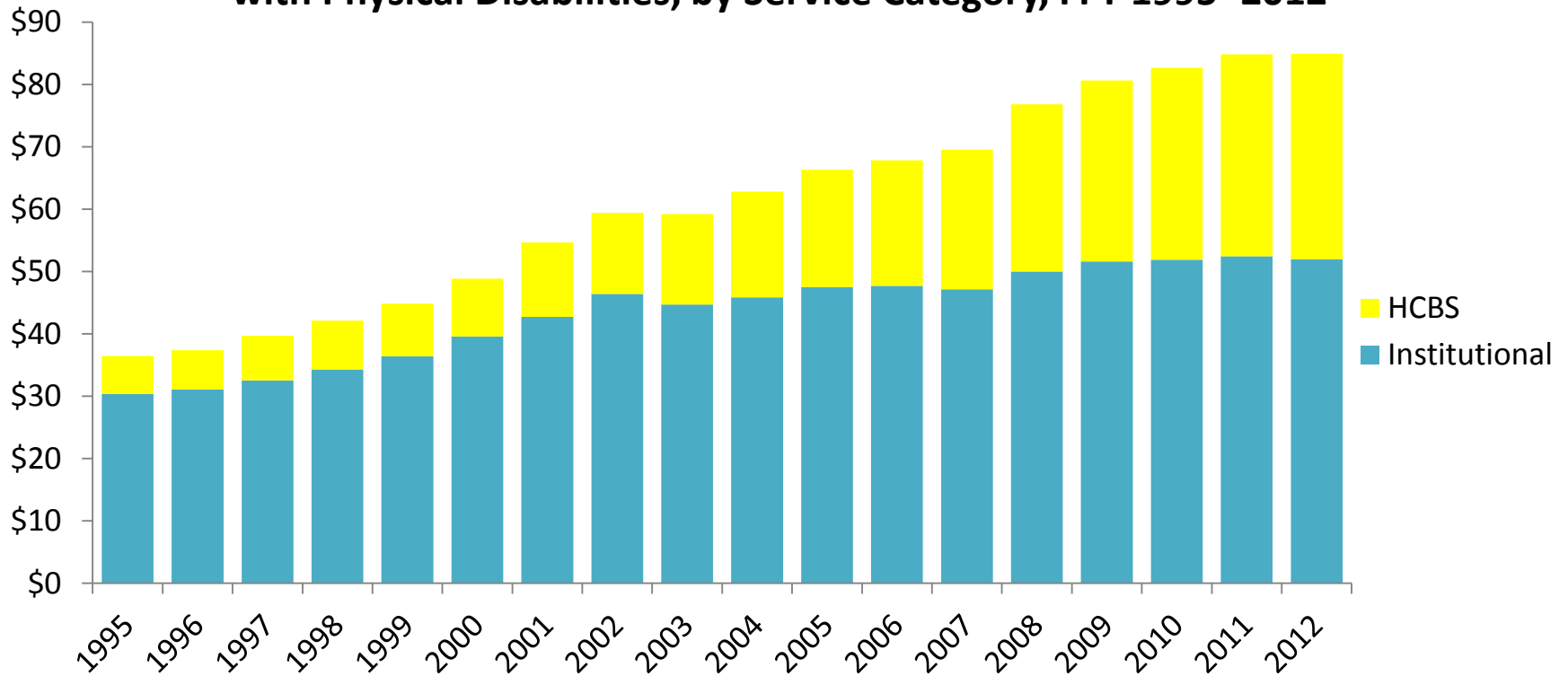
HCBS as a Percentage of LTSS by State

Medicaid HCBS Expenditures as a Percent of Total Medicaid LTSS Expenditures, by State, FFY 2012



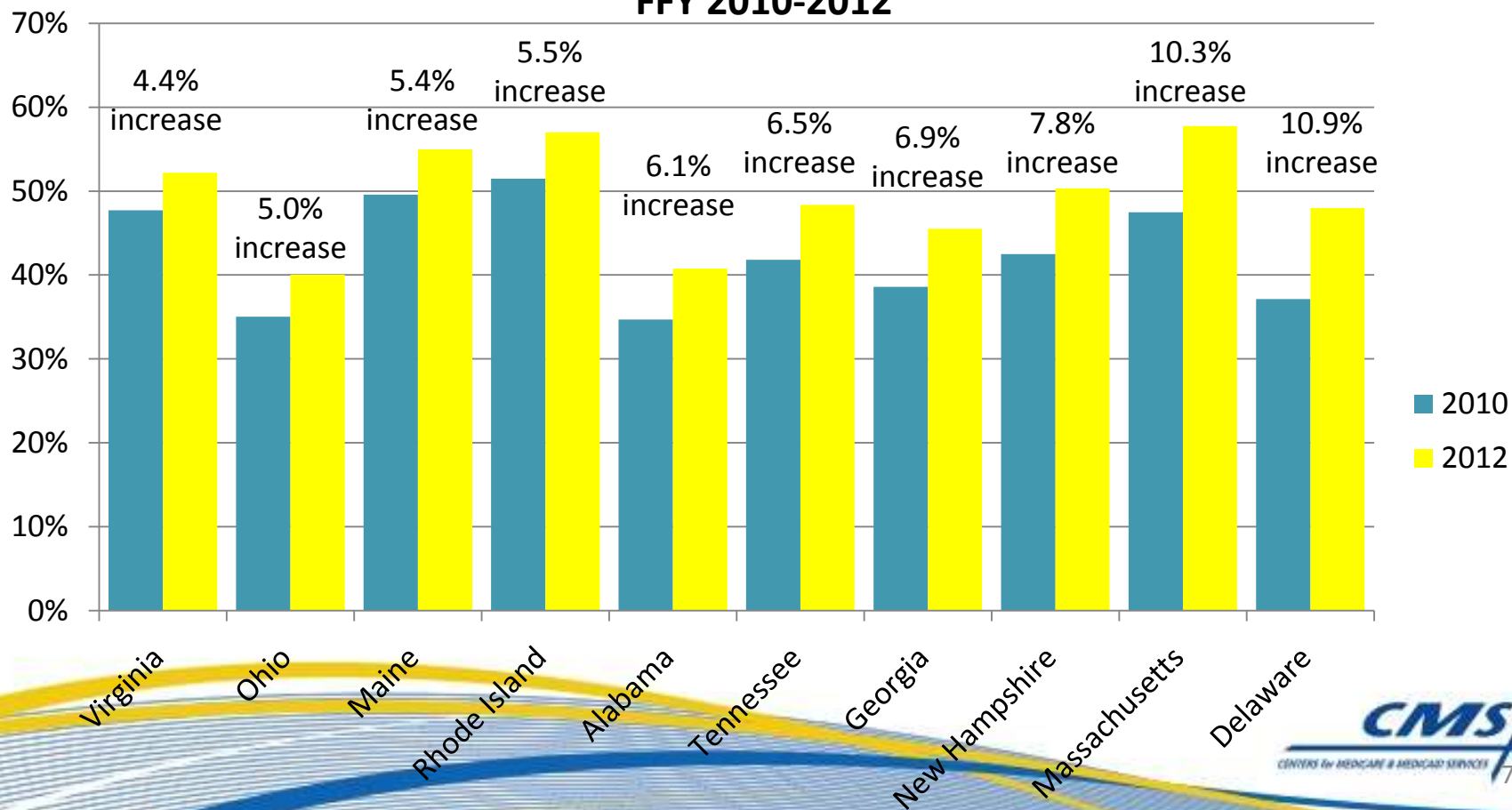
LTSS Spending Targeted to Older People and People with Physical Disabilities by Service Category

Medicaid LTSS Expenditures Targeted to Older People and People with Physical Disabilities, by Service Category, FFY 1995–2012

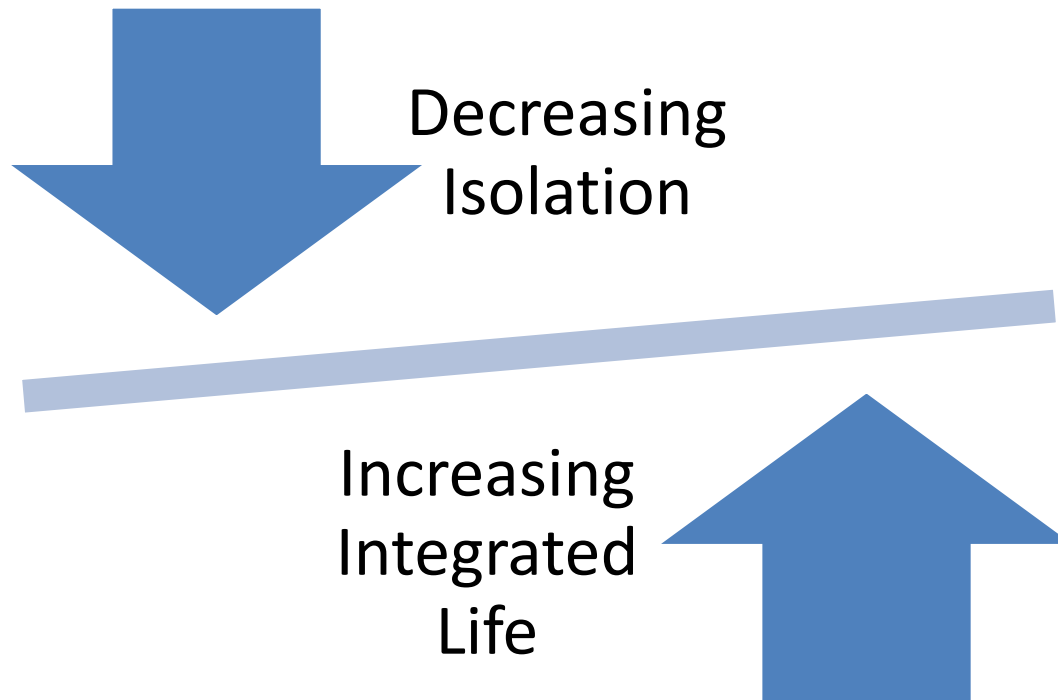


Ten States with the Greatest Increase in HCBS Expenditures as a Percentage of LTSS

Ten States with the Greatest Increase in Medicaid HCBS Expenditures as a Percent of Total Medicaid LTSS Expenditures, FFY 2010-2012

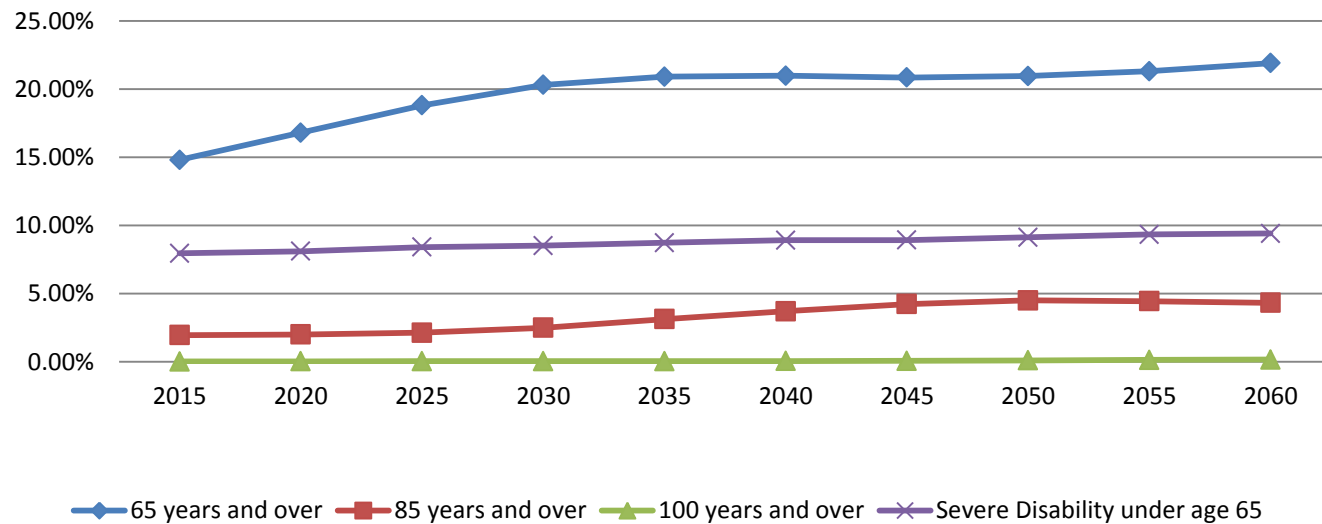


HCBS Settings Challenge



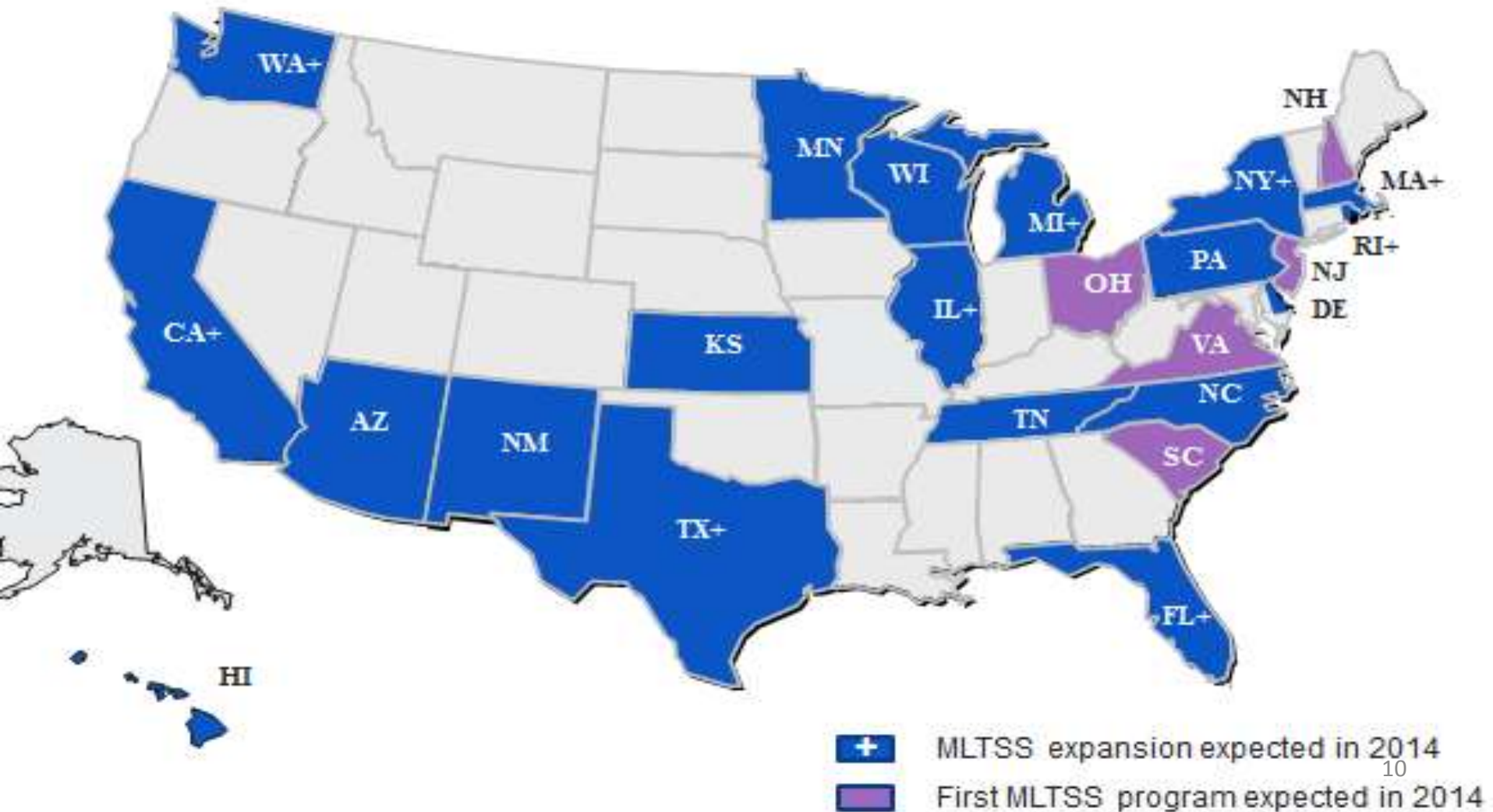
Demographics Driving Demand

Percent of US Population by Age or Severe Disability*



*US Census Bureau

Projected MLTSS Activity in 2014



Keys to Success

- Person Centered
- Quality and Effectiveness
- Partnerships