Legal Risk Detector

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LOGIC

What is the Legal Risk Detector?

A web-based legal health "check-up" tool that allows medical personnel, social workers, and other allied professionals to screen older adults for common legal issues, including housing, health care, consumer, abuse, and financial exploitation.

Disclaimer: this system does not provide legal advice and its use does not form an attorney-client relationship between any parties

Why the Legal Risk Detector?

- the need to combat financial exploitation and elder abuse;

- the importance of legal health check-ups;

- the importance of taking a holistic care approach with seniors through collaborations that include legal services; and

- the need for innovative referral mechanisms that can assure the senior is connected to legal services.

The Importance of Legal Health Check Ups & Holistic Approach to Elder Care

- Seniors' problems are often interconnected.
- Legal services can be a crucial component to elder care.
- A comprehensive assessment of common legal issues can identify all problems, not just problem that client presents with.
- Potential clients and non-attorney advocates do not always recognize problems as legal issues.
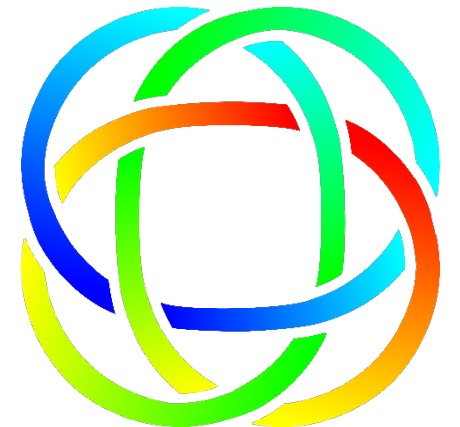
How Does It Work?

The Risk Detector

2. App uses algorithms to assess the risks client faces regarding
- Housing   -Health Care
- Consumer Debt
- Financial Exploitation
-Abuse & Neglect

1. Social worker uses app as guide for an interview with elderly client.

3. App generates detailed Risk-Assessment Report and emails it to legal staff at agency, which follows-up with client as warranted.
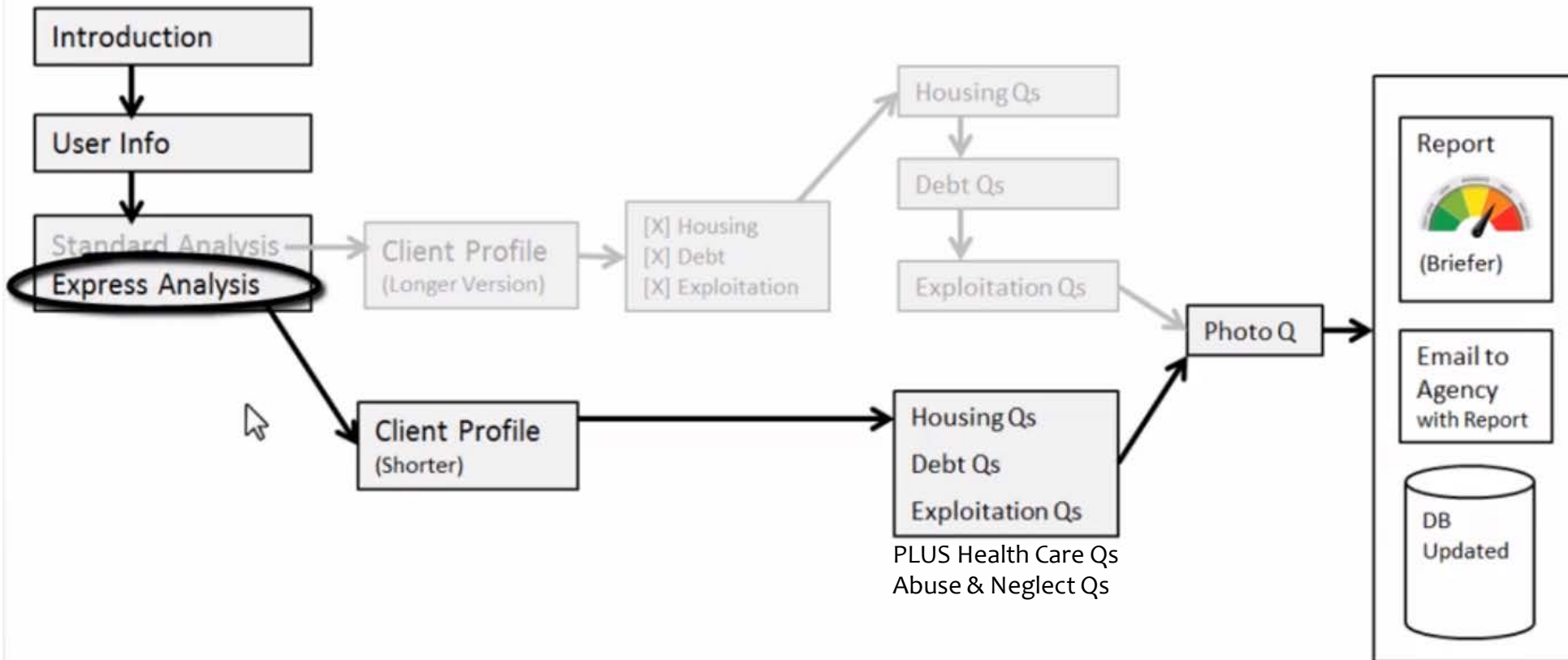
Standard Version
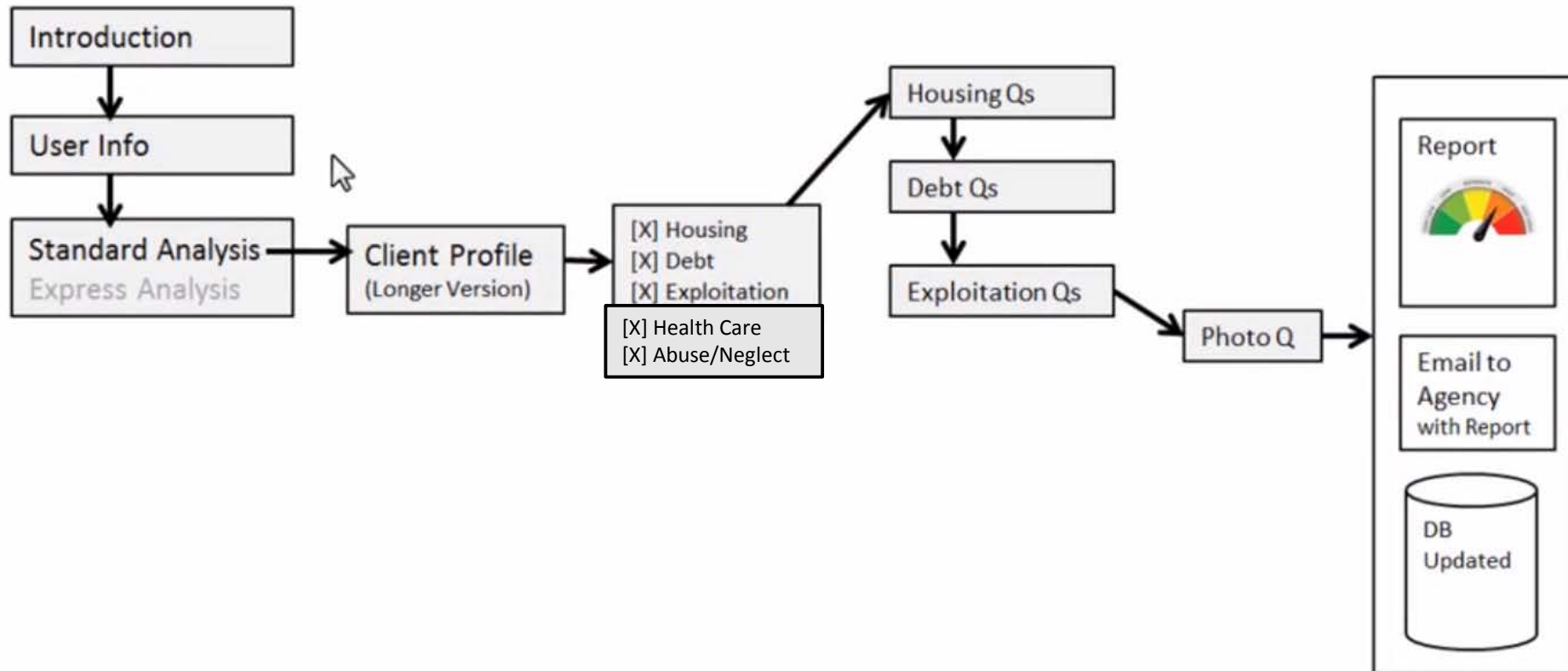
Express Version

3 of 6: FINANCIAL EXPLOITATION

Regarding OTHER FINANCIAL CONCERNS, are any of these TRUE?

- ☐ Someone has been asking me for money
- ☐ Someone has been reviewing my financial papers for me
- ☐ Someone has asked me to sign something
- ☐ Someone has been asking me about financial matters
- ☐ Someone has told me I've won something or will be getting money
- ☐ Someone has been trying to sell things to me
- ☐ Someone has been telling me not to talk to other people about financial matters
- ☐ Someone is pressuring me about money

- ◯ NONE of the above are true

ELDER LAW RISK DETECTOR

Regarding your SAFETY and RIGHTS, are any of these TRUE?

- ☐ Someone hurts me
- ☐ Someone scolds or threatens me
- ☐ I am afraid of someone
- ☐ Someone touches me without my consent
- ☐ Someone makes me do things I do not want to do
- ☐ Someone is taking things from me without asking
- ☐ Someone is supposed to prepare my food, but is not doing it like they should
- ☐ Someone is supposed to help me get dressed, but is not doing it like they should
- ☐ Someone is supposed to clean my living space, but is not doing it like they should
- ☐ Someone is supposed to help with my medication, but is not doing it like they should
- ☐ Someone is supposed to help me with other things, but is not doing it like they should
- ☐ I feel that I am being abused or neglected
- ☐ I have another fear or concern about my safety
- ○ NONE of the above are true

4 of 6: HEALTH CARE CONCERNS

Regarding HEALTH CARE, are any of these TRUE?

☐ Health insurance denied coverage for something I need

☐ I have a billing problem with a health insrucance company

☐ I have been approved for services that I am not getting

☐ I need help transitioning from a nursing home or rehab center back to the community

☐ I have been deemed disabled

☐ I have applied for Medicaid

☐ I have a monthly Medicaid spenddown

☐ I have another problem or concern related to health care

◯ NONE of the above are true

The Report & Follow-Up

- A report is generated & automatically e-mailed to the legal services agency for appropriate handling & follow up.

Technology to Empower
Community Partners & Scale Legal Services

Take the App for a Test Run!

https://applications.neotalogic.com/a/risk-detector

Legal Issues Addressed by Risk Detector:

- Housing — 45%
- Consumer & Financial Exploitation — 24%
- Income Maintenance — 5%
- Health — 6%
- Elder Abuse — 10%
- Other — 6%
- Pooled Trust — 4%
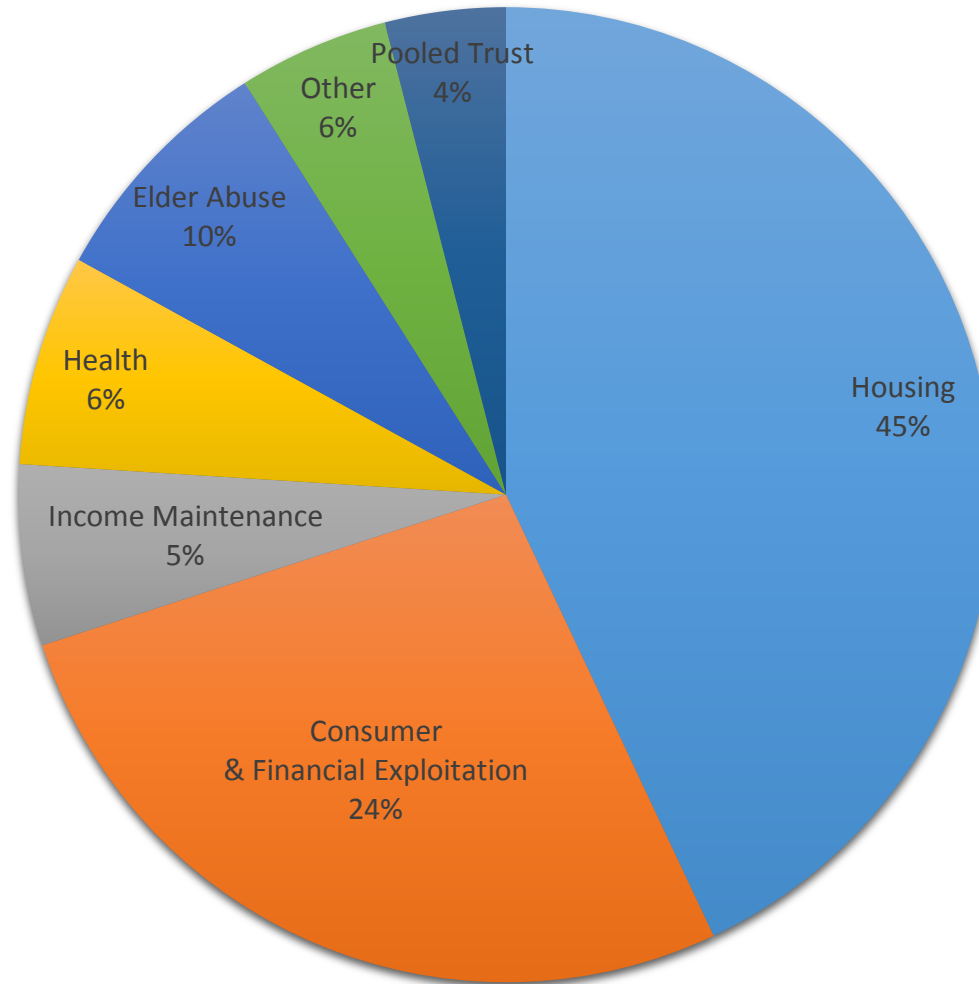
Legend: Housing, Consumer, Income Maintenance, Health, Elder Abuse, Other, Pooled Trust

Upcoming Enhancements to the App

- Enhance the usability of CELJ's current version of the App, and the reports that are generated in follow-up to the screening.

- Modify and customize elder abuse and financial exploitation screening logic to support replication in four additional jurisdictions.

- Provide training and technical assistance to replication partners during the pilot period.

- Explore opportunities for more replication partners.

Questions?