

# Unlocking the Value of Family Caregiving

The Need and Opportunity to Put  
Innovation in the Hands of Family  
Caregivers



# High Need is A Risk All Older Adults Face



**14% Will Live with High Levels of Need for 5 or More Years**

**Half of Adults Age 65+ Will Need a High Level of Care at Some Point**

Favreault & Dey (2015), Table 1



# Older Adults Risk Many Years of High Need

**52% of Adults Age 65+ Have High Need**

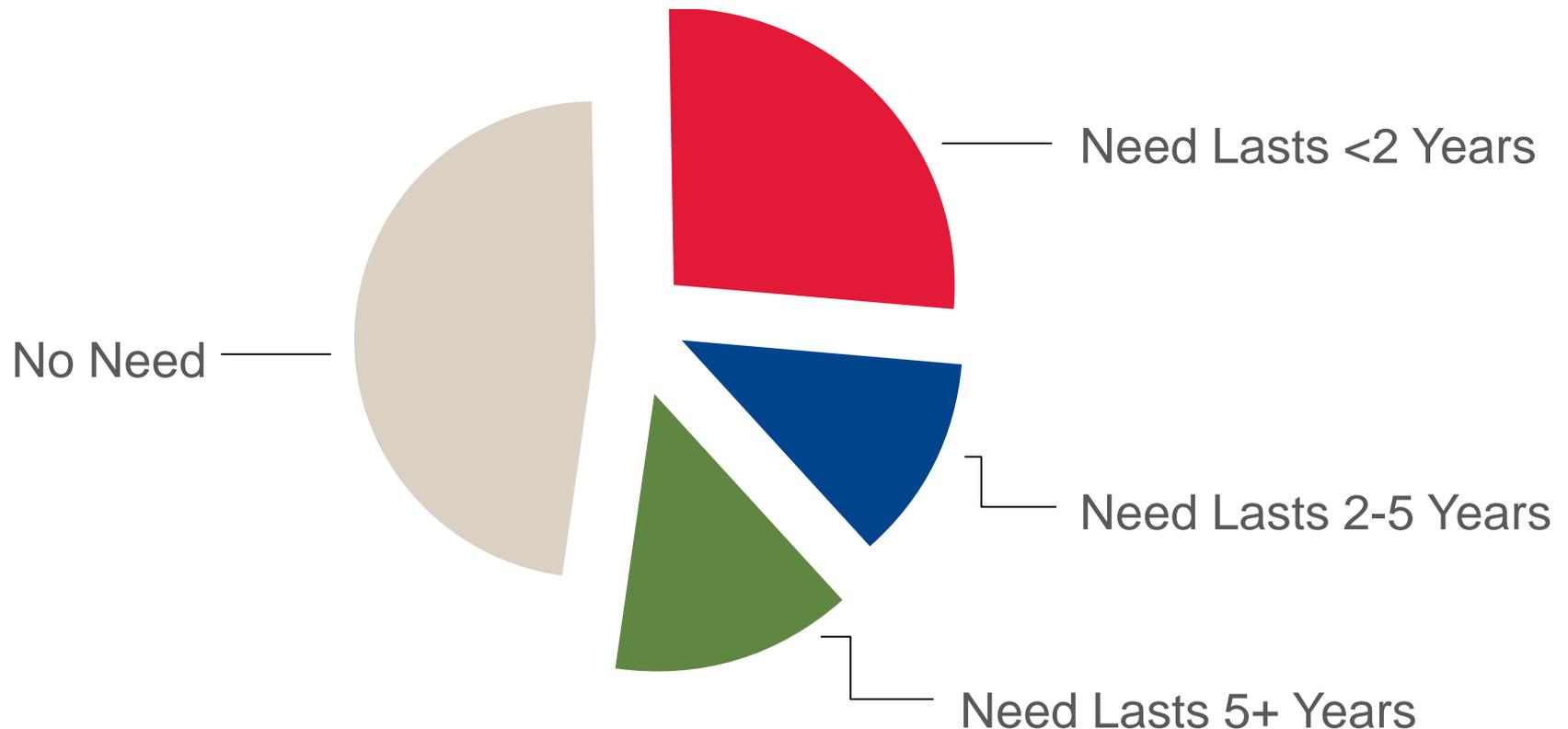
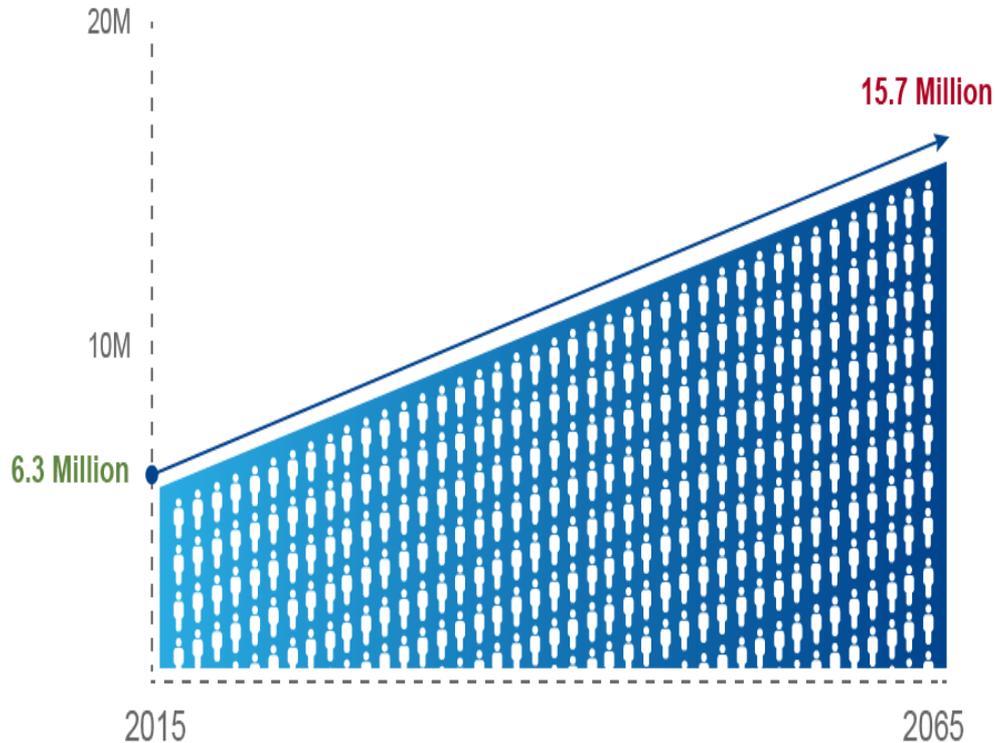


Table 1, Favreault and Dey (2015)



# High Need Older Adult Population Rising Fast



**7 - 4 - 3**

**2010 – 2030 - 2050**

**Caregivers/High  
Need Person**

Favreault & Dey (2015), Figure 1



# System Depends Heavily on 43 Million Unpaid Caregivers

**Nearly 2/3**



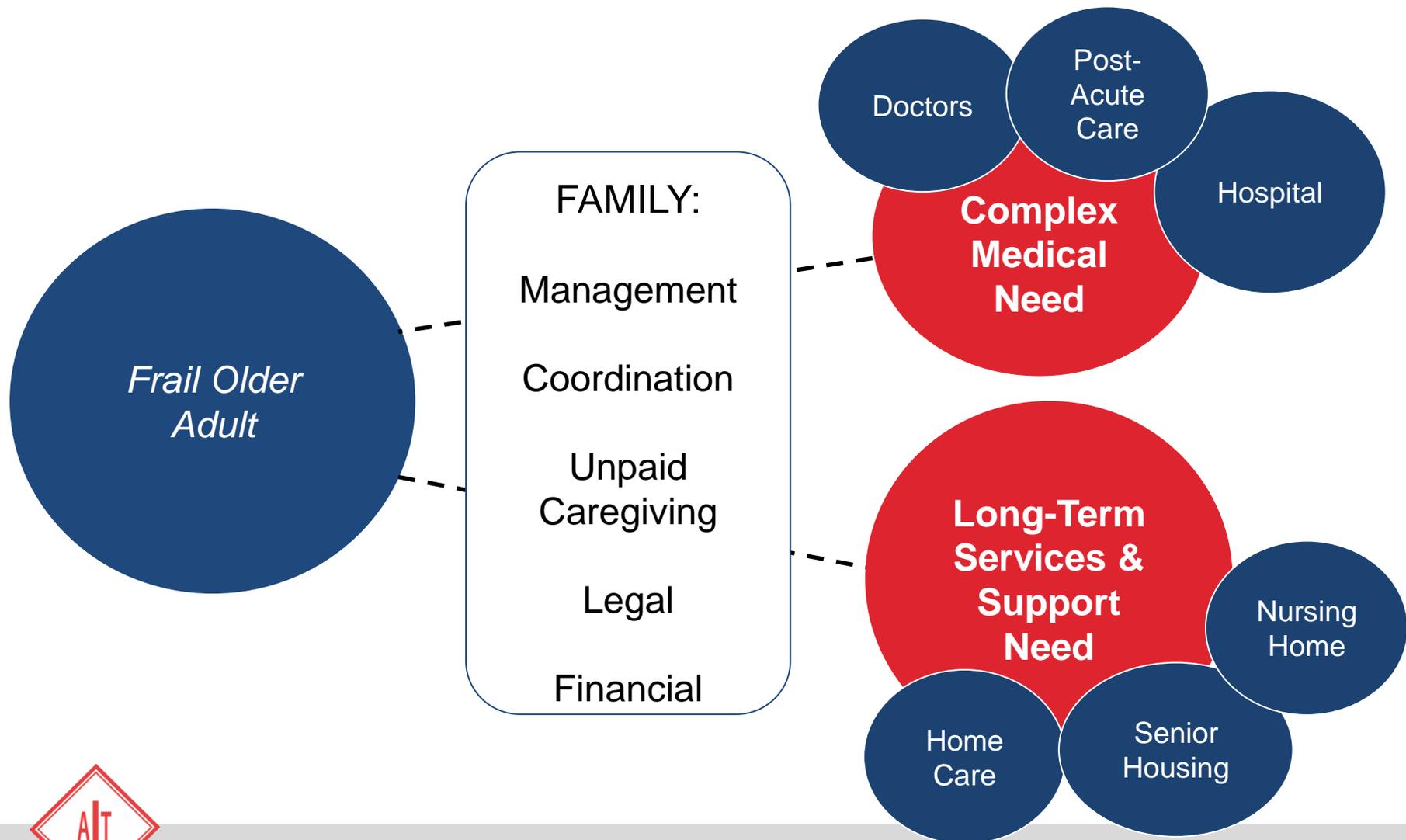
of High Need Older Adults Receive Help Only from Unpaid Family



And Work the Equivalent of a Part-Time Job Providing Care



# Families: The Ultimate Accountable Care Organizations



# Today's Disconnected Delivery System for Frail Elderly and Their Families

**Medical Integration:**  
Gap in coordination, particularly in crisis

- IADLs:**
- Expensive
  - Lacks Appeal
  - Lacks Flexibility
  - Worker Quality is Poor

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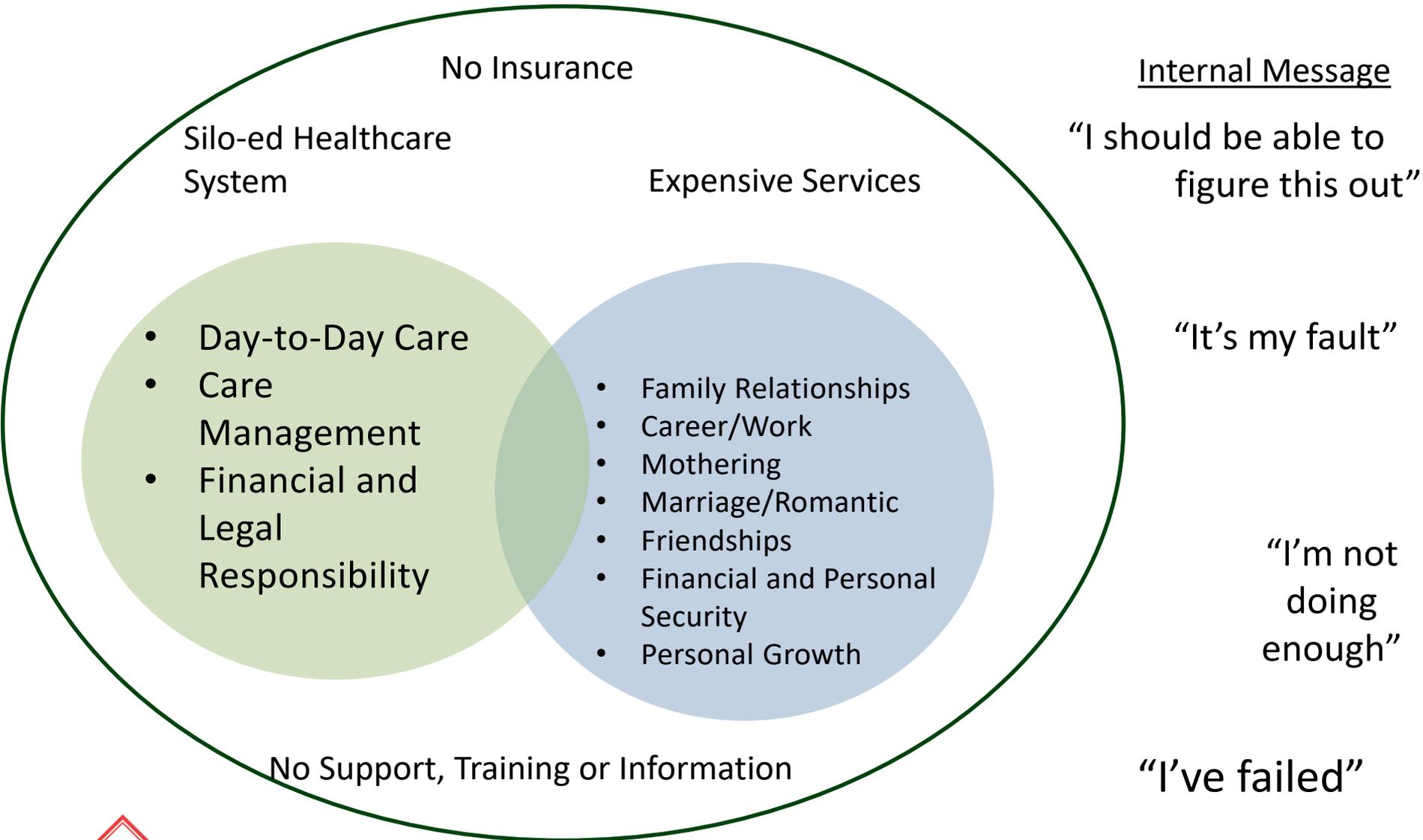
**In-Home Technology:**  
Not yet well leveraged to substitute for Hub and Daily Care

**Hub:**  
*Most people do not receive any assistance entering the delivery system or managing it on an ongoing basis*

**Supportive Environment:**  
Most people live in single-family dwellings unsuited for frailty



# For Women, it's an Experience of Failure



# But Innovation Can Make a Difference

NBER 2016 Paper on Effects of Support for Family Caregivers

